

**The Beauty Health Company**  
**EIN: 85-1908962**  
**Treas. Reg. § 1.1273-2(f)(9) Issue Price Disclosure**

On May 21, 2025, The Beauty Health Company (the “Company”) entered into an Exchange Agreement, pursuant to which the Company exchanged (the “Exchange”) a portion of the Company’s 1.25% Convertible Senior Notes due 2026, CUSIP No. 88331L AA6 (the “Existing Notes”) with certain existing holders of the Existing Notes for a combination of cash and the Company’s new 7.95% Convertible Senior Secured Notes due 2028, CUSIP No. 88331L AC2 (the “New Notes” and together with cash, the “Exchange Consideration”). The Exchange occurred on May 27, 2025 (the “Issue Date”). The Company has determined that the Exchange resulted in a taxable exchange of the Existing Notes for the Exchange Consideration

The Company has determined that the New Notes are “traded on an established market” within the meaning of Treas. Reg. § 1.1273-2(f)(1). The Company has determined that the value of the New Notes is 105.83% of face, which is the volume weighted average price (rounded) of the trading prices on FINRA<sup>1</sup> on June 3, 2025. Therefore, the Company has determined that the issue price of the New Notes is 105.83%, which is its fair market value during the 31-day period ending 15 days after the Issue Date.

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<sup>1</sup> FINRA stands for the Financial Industry Regulatory Authority.